

Key Information Document

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of this fund. You are advised to read it so you can make an informed decision about whether to invest.

Class R (Retail) shares of ADCB SICAV – ADCB Global Sukuk Fund, a sub-fund of ADCB SICAV (ISIN LU2463886445)

Management Company: Fuchs Asset Management S.A.

Objectives and investment policy

The Sub-Fund's investment objective is to achieve medium to long-term capital growth and a reasonable level of income by investing primarily in a diversified portfolio of Shariah compliant fixed income securities (Sukuk) issued by government, government-related entities such as their local authorities and public authorities, corporate or supranational entities located globally. The Sub-Fund is actively managed and does not have a benchmark.

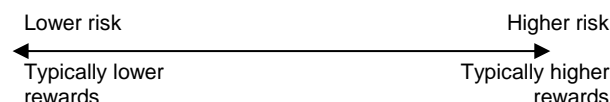
Sukuk are certificates of equal value which represent undivided ownership interest in Shariah compliant assets or investments. The 'Sak' (singular of Sukuk), provided it fulfils tradability related Shariah requirements, is freely traded at par, premium or discount. Commonly the term Sukuk is used for fixed or floating income financial instruments which comply with Shariah rules and principals. These may include, but are not limited to, mortgage-backed and asset-backed Shariah compliant securities and collateralized financing obligations which are sukuk whose profit/coupon payments and/or payment at maturity depend primarily on the performance of one or more underlying credit exposures, zero-coupon Sukuk and coupon bearing Sukuk, convertible Sukuk, Shariah compliant contingent convertible securities that may be written down, written off or converted into an equity security upon the occurrence of a specific event such as when the issuer's capital ratio falls below a predetermined trigger level or at a regulator's discretion depending on the regulator's judgment about an issuer's solvency prospects, and Shariah compliant private placements, including those issued pursuant to Rule 144A.

The Investment Manager will adopt an active investment strategy. This is based on its review of economic fundamentals such as economic growth rate, inflation rate and unemployment rate in a particular market, credit analysis such as the creditworthiness of the issuer and the identification of relative value through a comparison of the value or yield of potential investments relative to their peers. This review generates the Investment Manager's expectations of the future that impact on the growth of and income generated by Sukuk and the portfolio is constructed based on those expectations. The Investment Manager's global Sukuk philosophy embraces diversification amongst the markets described above and among the type of securities described above.

Recommendation: The Sub-Fund may be suitable for investors seeking periodic income together with capital appreciation from investments in Global Sukuk. Investors should consider the Sub-Fund as a long-term investment with a commitment of 3 to 5 years.

Risk and reward profile

Class X (USD)	1	2	3	4	5	6	7
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The categorisation of the class in the scale is not guaranteed to remain unchanged and may shift over time. The lowest category does not mean a risk-free investment.

Charges

One-off charges taken before or after you invest	
Entry charge	5.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested. The actual amount to be charged can be found to your financial adviser or distributor.	
Charges taken from the fund over each year	
Ongoing charge	1.0%
Charges taken from the fund under certain specific conditions	
Performance fee	Not applicable

The ongoing charges figure shown here is an estimate, based on the expected total of charges of the fund. ADCB SICAV's annual report for each financial year will include detail on the exact charges made. This figure may vary from year to year.

More detailed information on charges can be found in section "Charges and Expenses" of the prospectus, including information on performance fees and how they are calculated.

Past Performance

Given that the Fund's Class R share was launched in April 2022, there are currently insufficient data available to provide information on the past performance of this Fund.

Practical Information

The depositary of ADCB SICAV is European Depositary Bank S.A.

Copies of the prospectus and of the last annual and semi-annual reports of ADCB SICAV as well as other practical information such as the latest price for the shares are available at the registered office of ADCB SICAV, 49, Boulevard Prince Henri, L-1724 Luxembourg and on the following website www.adcbam.com.

Prospective investors should inform themselves as to the tax consequences within the countries of their residence and domicile for the acquisition, holding or disposal of shares in the SICAV.

Fuchs Asset Management S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for ADCB SICAV.

ADCB SICAV is an umbrella fund offering several sub-funds whose assets and liabilities are legally segregated between each other. Such document only describes the Fund. Class I and X shares are also available within the Fund. Further information on such classes is available on www.adcbam.com.

The details of the up to date remuneration policy, including but not limited to a description of how remuneration and benefits are calculated and the identities of persons responsible for awarding the remuneration and benefits are available at the website of the Management Company (www.fuchsgroup.com) and a paper copy will be made available free of charge upon request at the registered office of the Management Company.

Conversion in and out between sub-funds/classes of shares within ADCB SICAV are allowed under certain conditions, as further detailed in the prospectus.

This Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier. Fuchs Asset Management S.A. is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier.

This key information document is accurate as at the 25 April 2022.